



# quarterly report of forest products

## market news service

### Louisiana Department of Agriculture & Forestry

Office of Marketing, P.O. Box 3334, Baton Rouge, LA 70821-3334

5825 Florida Boulevard, Baton Rouge, LA 70806 (504) 922-1328  
Bob Odom, Commissioner Dave Foster, Federal Supervisor

VOLUME XXXVI REPORT 2:

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\*NOTE: PRICES REFLECT WEIGHTED AVERAGES PAID FROM BID SALES AND NEGOTIATED SALES \*  
\*AND DOES NOT REPRESENT INTER OR INTRA-COMPANY TRANSACTIONS, LONG-TERM CONTRACTS \*  
\*OR U.S. FOREST SERVICE SALES. THESE PRICES DO NOT, NOR DO THEY INTEND TO, DETER- \*  
\*MINE FAIR MARKET VALUE. THE PURPOSE OF THE REPORT IS TWO FOLD: (1) TO PROVIDE A \*  
\*GUIDE FOR PRIVATE TIMBER OWNERS IN DETERMINING AVERAGE STUMPAGE PRICES REGIONAL- \*  
\*LY OR STATEWIDE, AND (2) TO ESTABLISH AVERAGE ANNUAL STUMPAGE PRICE FIGURES FOR \*  
\*SEVERANCE TAX PURPOSES.

LOUISIANA TIMBER PRODUCTION:  
FIVE YEAR AVERAGE (1985-89)  
1985, TOTAL  
1986, TOTAL  
1987, TOTAL  
1988, TOTAL  
1989, TOTAL  
1ST QUARTER, 1990

SAWTIMBER  
1,388,083,195  
1,217,605,133  
1,434,851,543  
1,426,566,095  
1,490,641,653  
1,370,751,549  
275,645,584

PULPWOOD  
4,961,598  
4,129,830  
4,834,175  
5,048,051  
5,271,589  
5,524,344  
1,004,003

#### MARKET SUMMARY, SECOND QUARTER, 1990

Stumpage prices paid for pine sawtimber during the Second Quarter of 1990 average \$187.08 per thousand board feet. This average is 1 percent higher than the previous quarter price and a 14 percent increase compared to a year ago. Prices paid for hardwoods during the Second Quarter of 1990 averaged \$76.01 which is 9 percent higher than the First Quarter of 1989 and 1 percent higher than a year ago.

Fulwood stumpage prices averaged \$16.14 for pine and \$5.73 for hardwoods respectively.

Pulp Chips averaged \$22.15 per ton for pine and \$17.53 for hardwoods F.O.B. Sawmill.

During the Second Quarter of 1990, the following U.S.D.A. Forest Service sales for Kisatchie National Forest were reported. 1/

SPECIE	SAWLOGS		PULPWOOD	
	MBF 2/	AVE. PRICE DOLLARS/MBF	CCF	AVE. PRICE DOLLARS/MBF
PINE	5,315	171.61	7,834	40.75
MX. HDWD.	-----	-----	2,829	12.31

1/ - Does not include salvage and optional sales.  
2/ - Scribner-Decimal "C" Rule.

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SECOND QUARTER REPORT  
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AVERAGE PRICES PAID TO LOUISIANA TIMBER PRODUCERS BY TYPES OF INDUSTRIES  
APRIL-JUNE, 1990 WITH COMPARISONS

Forest Service Sales are excluded from the following reported prices

SAWTIMBER, STUMPAGE		AREA 1	AREA 2	AREA 3	AREA 4	AREA 5	STATE AVERAGES		
							APR.-JUN.	PREV. QUARTER	YEAR AGO
Pine	M.Bd.Ft.	\$190.61	1/	187.06	180.77	1/	187.08	186.00	163.93
Cypress	"	1/	1/	1/	1/	1/	99.36	1/	1/
Oaks	"	1/	1/	96.28	1/	1/	105.66	95.31	91.19
Gums	"	1/	1/	81.85	1/	1/	74.61	1/	60.45
Willows	"	1/	1/	1/	1/	1/	1/	1/	1/
Ash	"	1/	1/	1/	1/	1/	207.14	1/	1/
Cottonwoods	"	1/	1/	1/	1/	1/	1/	1/	1/
Mx. Hardwoods	"	85.75	1/	67.09	1/	1/	76.01	69.74	75.68

SAWTIMBER, (DELIVERED)

Pine	M.Bd.Ft.	268.56	1/	257.45	261.41	1/	263.53	251.14	223.62
Cypress	"	1/	1/	1/	1/	1/	189.52	1/	1/
Oaks	"	1/	1/	175.22	1/	1/	197.53	1/	1/
Gums	"	1/	1/	173.34	1/	1/	166.81	170.35	1/
Willows	"	1/	1/	1/	1/	1/	1/	1/	1/
Ash	"	1/	1/	1/	1/	1/	298.57	1/	1/
Cottonwoods	"	1/	1/	1/	1/	1/	1/	1/	1/
Mx. Hardwoods	"	1/	1/	188.60	1/	185.09	193.24	186.14	163.67

PULPWOOD (PER CORD)

Pine, Stumpage	18.27	1/	19.81	13.08	1/	16.14	18.58	19.60
Pine, Delivered	60.48	1/	56.67	51.68	1/	59.31	41.92	48.05
Mixed Hardwood, Stumpage	5.36	1/	6.55	6.14	5.86	5.73	5.43	4.85
Mixed Hardwood, Delivered	49.31	1/	40.26	48.39	30.75	47.69	48.68	37.52
Chip-n-Saw, Stumpage	21.04	1/	32.10	1/	1/	24.94	33.14	1/
Chip-n-Saw, Delivered	1/	1/	1/	1/	1/	61.81	60.40	1/

POLES, BARKY (FOB PLANT OR CONCENTRATION POINT) - EACH -

PRICES INCLUDE PRODUCTION COSTS

STATE AVERAGES

	APR.-JUNE	PREVIOUS QUARTER	SECOND QUARTER, 1989
30-Ft. Class 5	18.15	1/	15.00
" Class 6	13.16	1/	11.60
" Class 7	7.19	1/	1/
35-Ft. Class 4	26.38	1/	1/
" Class 5	22.93	1/	19.22
" Class 6	18.66	1/	16.13
" Class 7	13.55	1/	1/
40-Ft. Class 2	46.29	1/	33.96
" Class 3	41.07	1/	30.09
" Class 4	35.78	1/	28.08
" Class 5	30.90	1/	24.69
" Class 6	25.69	1/	20.92
45-Ft. Class 2	54.15	1/	37.79
" Class 3	49.98	1/	39.48
" Class 4	41.80	1/	31.35
" Class 5	36.91	1/	1/
50-Ft. Class 2	70.63	1/	1/
" Class 3	58.38	1/	1/
" Class 4	51.93	1/	1/
55-Ft. Class 2	95.12	1/	1/
" Class 3	79.31	1/	1/
" Class 4	63.46	1/	1/
60-Ft. Class 2	119.55	1/	1/
" Class 3	100.50	1/	1/
" Class 4	82.01	1/	1/

1/ = insufficient number of quotes to report.

NOTE: The Doyle Log Scale is basis for board feet measurement.